1 2 3 Hon. Marsha J. Pechman 4 5 6 UNITED STATES DISTRICT COURT WESTERN DISTRICT OF WASHINGTON AT SEATTLE 7 JOHN R. BUND II, personally, as Executor of the Estate of Richard C. Bund, deceased, S. 8 SCOTT JAMES and NOEL L. JAMES, a No. 2:16-cv-920 MJP 9 married couple, and on behalf of others similarly situated, STIPULATED MOTION FOR A RULE 10 502(d) ORDER Plaintiffs. 11 (CLERK'S ACTION REQUIRED.) VS. 12 **NOTED FOR MOTION:** SAFEGUARD PROPERTIES, LLC, a MAY 8, 2018 13 Delaware corporation, 14 Defendant. 15 The purpose of this stipulated proposed order is to expedite the flow of discovery 16 material, facilitate the prompt resolution of disputes over privilege, and protect material to be 17 18 kept confidential or privileged, pursuant to the Court's inherent authority, its authority under 19 Federal Rule of Civil Procedure 26(c) and Federal Rule of Evidence 502(d), and the judicial 20 opinions interpreting such Rules. 21 This stipulated proposed order is entered into pursuant to Rule 502(d) of the Federal Rules 22 of Evidence. If a Producing Party discloses information in connection with the pending litigation 23 that the Producing Party thereafter claims to be privileged or protected by the attorney-client privilege 24 or attorney work product protection ("Disclosed Protected Information"), the disclosure of the 25 STIPULATED MOTION FOR 502(d) ORDER - 1

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Disclosed Protected Information shall not constitute or be deemed a waiver or forfeiture of any claim of privilege or work product protection that the Producing Party would otherwise be entitled to assert with respect to the Disclosed Protected Information and its subject matter in this proceeding or in any other federal or state proceeding.

A Producing Party may assert in writing attorney-client privilege or work product protection with respect to Disclosed Protected Information. The Receiving Party must—unless it contests the claim of attorney-client privilege or work product protection—within five business days of receipt of that writing, (i) return or destroy all copies of the Disclosed Protected Information, and (ii) provide a certification of counsel that all of the Disclosed Protected Information has been returned or destroyed. Within five business days of receipt of the notification that the Disclosed Protected Information has been returned or destroyed, the Producing Party must produce a privilege log with respect to the Disclosed Protected Information.

If the Receiving Party contests the claim of attorney-client privilege or work product protection, the Receiving Party must—within five business days of receipt of the claim of privilege or protection—provide the Producing Party a draft Local Civil Rule 37(a)(2) submission requesting disclosure of the Disclosed Protected Information (a "Disclosure Motion"). The Receiving Party must seek to file the Disclosure Motion under seal and must not assert as a ground for compelling disclosure the fact or circumstances of the disclosure, and may not disclose, rely on or refer to any of the Disclosed Protected Information. Pending resolution of the Disclosure Motion, the Receiving Party must sequester the Disclosed Protected Information and not use the Disclosed Protected Information or disclose it to any person other than as required by law.

Disclosed Protected Information that is sought to be reclaimed by the parties to this case pursuant to this stipulated proposed order shall not be used as grounds by any third party to argue that any waiver of privilege or protection has occurred by virtue of any production in this case.

The Producing Party retains the burden of establishing the privileged or protected nature of the Disclosed Protected Information. Nothing in this paragraph shall limit the right of any party to petition the Court for an *in camera* review of the Disclosed Protected Information.

Nothing in this stipulated proposed order shall relieve counsel for any Receiving Party of any existing duty or obligation, whether established by case law, rule of court, regulation or other source, to return, and not to review, any privileged or work product materials without being requested by the Producing Party to do so. Rather, in the event a Receiving Party becomes aware that it is in possession of what appears to be privileged documents or materials, then counsel for the Receiving Party shall immediately: (i) cease any further review or use of that document or material and (ii) notify the Producing Party of the apparent production of Disclosed Protected Information, requesting whether the documents or materials are Disclosed Protected Information. In the event the Producing Party confirms the documents or material are Disclosed Protected Information, the Receiving Party shall (i) promptly return or destroy all copies of the Disclosed Protected Information in its possession and (ii) take reasonable steps to retrieve all copies of the Disclosed Protected Information distributed to other counsel or non-parties.

DATED this 8th day of May, 2018.

JEFFERS, DANIELSON, SONN & AYLWARD, P.S.

By: <u>s/ Clay M. Gatens</u>
Clay M. Gatens, WSBA No. 34102

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1 2 3 4 5		Sally F. White, WSBA No. 49457 Devon A. Gray, WSBA No. 51485 Of Attorneys for Plaintiffs Jeffers, Danielson, Sonn & Aylward, P.S. 2600 Chester Kimm Road P.O. Box 1688 Wenatchee, WA 98807-1688
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8	DATED this 8th day of May, 2018.	
9	Diffied this our day of May, 2010.	
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2	DATED this 8th day of May, 2018.	
3	LEE SMART, P.S., INC.	
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5	By: s/ Pamela J. DeVet	_
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12	DATED this 8th day of May, 2018.	
13	KIRKLAND & ELLIS LLP	
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17	Of Attorneys for Defendant Safeguard Properties Management	LLC
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1	I. ORDER	
2	It is so ordered.	
3	Dated this _11th day of May, 2018.	
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5		Maisly Helins
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7		The Honorable Marsha J. Pechman United States Senior District Court Judge
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1 CERTIFICATE OF SERVICE I hereby certify that on the date provided at the signature below, I electronically filed the 2 preceding document with the Clerk of the Court using the CM/ECF system, which will send 3 notification of such filing to the following individuals: 4 5 Mr. Clay Gatens Ms. Devon A. Gray 6 Jeffers, Danielson, Sonn & Aylward, P.S. 2600 Chester Kimm Road 7 Wenatchee, WA 98801-811 clayg@jdsalaw.com 8 DevonG@idsalaw.com 9 Mr. Michael D. Daudt 10 DAUDT LAW PLLC 2200 Sixth Avenue, Suite 1250 11 Seattle, Washington 98121 12 mike@daudtlaw.com 13 Ms. Beth E. Terrell Ms. Blythe H. Chandler 14 Terrell Marshall Law Group PLLC 936 N. 34th Street, Suite 300 15 Seattle, WA 98103-8869 16 bterrell@terrellmarshall.com bchandler@terrellmarshall.com 17 I certify under penalty of perjury under the laws of the United States of America that the 18 foregoing is true and correct, to the best of my knowledge. 19 20 DATED this 8th day of May, 2018 at Seattle, Washington. 21 LEE SMART, P.S., INC. 22 23 By:/s Pamela J. DeVet Pamela J. DeVet, WSBA No. 32882 24 Of Attorneys for Defendant 25 Safeguard Properties Management, LLC

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Lee Smart, P.S., Inc. 701 Pike Street, Suite 1800 Seattle, WA 98101 206-624-7990 pjd@leesmart.com

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